

01.04.2021

**Pax Fonds-Portfolio SRI Equity 3a**

Regionen	Anlagekategorien				Total
	Aktien	Obligationen	Liquidität	Alternative Anlagen	
<b>Schweiz</b>	26.0% Pax (CH) Fonds Aktien Schweiz ALVN T (16.0%) UBS (CH) IF - Equities Switzerland Passive All I-X (10.0%)	40.0% UBS (CH) IF3 - Bonds CHF Inland Medium Term Passive II I-X (18.0%) UBS (CH) IF3 - Bonds CHF Ausland Medium Term Passive II I-X (14.0%) LO Funds (CH) - Swiss Franc Credit Bond I (8.0%)		3.0% UBS ETF (CH) SXI Real Estate® (CHF) A-dis (3.0%)	<b>69.0%</b>
<b>Europa</b>	7.0% Pax (CH) Fonds Aktien Europa ex Schweiz ALVN T (5.0%) UBS (CH) IF - Equities Europe Passive II I-X (2.0%)	3.0% UBS (CH) IF - Euro Bonds Passive I-X (1.0%) UBS (Lux) IF - Euro Corporate Bonds XA (2.0%)			<b>10.0%</b>
<b>Nordamerika</b>	8.0% Vontobel Fund - US Equity - I (2.0%) UBS (Hr) ETF plc MSCI USA UCITS ETF (USD) A-ACC (6.0%)				<b>8.0%</b>
<b>Japan &amp; Pazifik</b>	2.0% PrivilEdge - SMAM Japan Small and Mid Cap, Syst. Hdg, (CHF) I A (1.0%) UBS (CH) IF - Equities Japan Passive II I-X (1.0%)				<b>2.0%</b>
<b>Schwellenländer</b>	3.0% Vontobel Fund - mtx Sustainable Emerging Markets Leaders - I (2.0%) UBS (CH) IF - Equities Emerging Markets Global Passive II (CHF) I-X (1.0%)				<b>3.0%</b>
<b>Global / Diverse</b>		2.0% UBS (CH) IF - Global Corporate Bonds Climate Aware (CHF hedged) II I-X (2.0%)		6.0% JSS Sustainable Equity - Real Estate Global - I EUR (2.0%) UBS ETF (CH) GOLD (USD) A-dis (4.0%)	<b>8.0%</b>
<b>Total</b>	<b>46.0%</b>	<b>45.0%</b>	<b>0.0%</b>	<b>9.0%</b>	<b>100.0%</b>