

01.04.2021

Pax Fonds-Portfolio Flex

Regionen	Anlagekategorien				Total
	Aktien	Obligationen	Liquidität	Alternative Anlagen	
Schweiz	26.0% Pax (CH) Fonds Aktien Schweiz ALVN T (16.0%) UBS (CH) IF - Equities Switzerland Passive All I-X (10.0%)	40.0% UBS (CH) IF3 - Bonds CHF Inland Medium Term Passive II I-X (18.0%) UBS (CH) IF3 - Bonds CHF Ausland Medium Term Passive II I-X (14.0%) LO Funds (CH) - Swiss Franc Credit Bond I (8.0%)		3.0% UBS ETF (CH) SXI Real Estate® (CHF) A-dis (3.0%)	69.0%
Europa	7.0% Pax (CH) Fonds Aktien Europa ex Schweiz ALVN T (5.0%) UBS (CH) IF - Equities Europe Passive II I-X (2.0%)	3.0% UBS (CH) IF - Euro Bonds Passive I-X (1.0%) UBS (Lux) IF - Euro Corporate Bonds XA (2.0%)			10.0%
Nordamerika	8.0% Vontobel Fund - US Equity - I (2.0%) UBS (Hr) ETF plc MSCI USA UCITS ETF (USD) A-ACC (6.0%)				8.0%
Japan & Pazifik	2.0% PrivilEdge - SMAM Japan Small and Mid Cap, Syst. Hdg, (CHF) I A (1.0%) UBS (CH) IF - Equities Japan Passive II I-X (1.0%)				2.0%
Schwellenländer	3.0% Vontobel Fund - mtx Sustainable Emerging Markets Leaders - I (2.0%) UBS (CH) IF - Equities Emerging Markets Global Passive II (CHF) I-X (1.0%)				3.0%
Global / Diverse		2.0% UBS (CH) IF - Global Corporate Bonds Climate Aware (CHF hedged) II I-X (2.0%)		6.0% JSS Sustainable Equity - Real Estate Global - I EUR (2.0%) UBS ETF (CH) GOLD (USD) A-dis (4.0%)	8.0%
Total	46.0%	45.0%	0.0%	9.0%	100.0%